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June 18, 2020

TO ALL LIUNA REGIONAL OFFICES, DISTRICT COUNCILS, AND LOCAL UNIONS IN THE UNITED STATES AND CANADA

Re: July Delegate and Membership Meetings

Dear Brothers and Sisters:

By letter of May 11, 2020, I addressed comprehensively how COVID-19 would affect the scheduling and conduct of District Council and Local Union Executive Board, delegate and membership meetings. That letter also addressed the scheduling and conduct of District Council and Local Union nominations and elections. Included in that letter was an extension of "the Constitutional variance to allow District Councils and Local Union Executive Boards to cancel June delegate and membership meetings." A copy of the May 11, 2020, letter is enclosed.

Throughout the United States and Canada, we are reopening. That process has proceeded further in some areas than others. However, we are far from returning to the normal we knew prior to this pandemic. Accordingly, I am extending the Constitutional variance to allow District Councils and Local Union Executive Boards to cancel July delegate and membership meetings where required by law or by considerations of health and safety. If an in-person meeting is conducted, it must comply with all state, provincial and local requirements. In all other respects, the May 11, 2020, letter continues to state our policy with respect to meetings and elections.

We will revisit these issues as appropriate. Sincere best wishes and in appreciation to all affiliates for their outstanding efforts in these troubled times.

With kind regards, I am

Fraternally yours,

TERRY O'SULLIVAN
General President

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/mmt Enclosure



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May 11, 2020

TO ALL LIUNA REGIONAL OFFICES, DISTRICT COUNCILS, AND LOCAL UNIONS IN THE UNITED STATES AND CANADA

Re: Meetings and Elections

Dear Brothers and Sisters:

During this COVID-19 pandemic, our first and foremost concern is, as always, the health and safety of our members and their families. I am writing to update you on our policy regarding the safe conduct of meetings and elections as parts of our two great nations reopen.

On March 13, 2020, we authorized the cancellation of March and April delegate and membership meetings. By letter of March 24, 2020, we dealt with election schedules in light of U.S. Department of Labor guidance. We granted affiliates the option of adhering to the normal nomination and election cycle, using mail nominations and mail ballot elections if necessary, or delaying the election cycle to June (nominations) and July (election). Most recently, on April 8, 2020, we allowed affiliates to cancel May membership meetings in light of the continuing impact of COVID-19. We committed to returning to this issue by mid-May to review as conditions then warranted.

The situation continues to evolve. A number of states and provinces are planning to return to normal practices sooner than previously contemplated. Several have already gone beyond discussions and are reopening parts of their economy. In fact, for many members in construction, work has proceeded without interruption throughout the pandemic. We address the question of affiliate meetings and elections in light of these developments.

District Council and Local Union Delegate and Membership Meetings

Affiliates have been allowed to cancel May District Council and Local Union delegate and membership meetings. I hereby extend the Constitutional variance to allow District Councils and Local Union Executive Boards to cancel June delegate and membership meetings based either on state or local law, or based on concern that an Executive Board may have for the health of delegates and members. Any delegate or membership meeting that is conducted must compfy with COVID-19 rules, including social distancing and meeting size requirements. In some situations, this will mean that in-person meetings cannot be held. In those cases, affiliates should consider conducting meetings by video conference, for example, Zoom or Google Hangouts, or teleconferencing. Conducting meetings by teleconferencing or videoconferencing is permitted, but not required at this time. Affiliates should keep their Regional Office advised of the way they have decided to handle this issue.

District Council and Local Union Executive Board Meetings

District Council and Local Union Executive Boards are expected to meet pursuant to their normal schedule. Where COVID-19 rules, including social distancing and meeting size limitations, prevent in-person meetings, Executive Boards should meet via teleconferencing or videoconferencing.

Meetings and Elections May 11, 2020 Page Two

District Council and Local Union Nominations and Elections

We have previously authorized Local Unions to delay in-person 2020 officer elections until June (nominations) and July (elections). The time has come to go forward with our election cycle with a slight modification. Those who cannot lawfully or safely conduct in-person nominations and elections will be expected to conduct mail ballot elections. Nomination meetings can be by video conference, mail, or teleconference, if in-person nomination meetings are not possible. Affiliates should keep their Regional Office advised of the election arrangements they have adopted.

We have received a number of questions regarding the scheduling of nominations and elections. Affiliates may adopt whatever nomination and election schedule suits their needs, so long as the entire election process is finished by the end of July. Affiliates may decide to have both nominations and election in July. By Constitution and law, the schedule must include 15 days' notice for both nomination and election. For affiliates using mail balloting, the process of mailing instructions and ballots, providing time to vote, and allowing time for the return by mail of ballots, will need to be taken into account in setting the date for the nomination meeting. Except for these considerations, Local Union Executive Boards have broad discretion in setting the dates for nominations and elections. As previously stated, District Councils must comply with the normal constitutional cycle of nominations and elections in August.

Your time and attention to the above are appreciated. Should you have any questions, please feel free to contact your Regional Manager.

Brothers and Sisters, our great International Union has been through many trying times during our 117-year history. I continue to be inspired by your tireless dedication and commitment to the men and women we proudly represent. Each of you stand as a testament to the goodness and greatness of LIUNA. May you continue to feel the power, use the power, and be the power.

With kind regards, I am

Fraternally yours,

TERRY O'SULLIVAN
General President

krm



ARMAND E. SABITONI General Secretary-Treasurer

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TERRENCE M. HEALY
RAYMOND M. POCINO
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LiUNA!

April 8, 2020

TO ALL LIUNA REGIONAL OFFICES, DISTRICT COUNCILS, AND LOCAL UNIONS IN THE UNITED STATES AND CANADA

Re: Meetings and Election Schedule

Dear Brothers and Sisters:

By letter of March 13, 2020 (copy attached), District Councils and Local Unions were authorized to cancel March and April delegate or membership meetings. We recognized that it was possible further action would need to be taken if the COVID-19 pandemic was not quickly brought under control. Eleven days later, my March 24, 2020 letter (copy attached), dealt with the COVID-19 impact on nominations and elections, offering affiliates the option of delaying nominations until June and elections until July.

Throughout North America, we are told that, unfortunately, the coming week will see the highest number yet of infections and fatalities. Accordingly, this is to permit District Councils and Local Unions to cancel May delegate and membership meetings. **However, Executive Boards should meet at least telephonically.**

For the moment, we will continue with the expectation of June nominations and July elections for Local Unions deferring from the normal election cycle. Even this may prove unworkable for some. Accordingly, we will revisit this issue by mid-May to further assess whether it is realistic to think that nominations and elections can be held on that schedule. Local Unions should continue planning to conduct nominations in June and elections in July, but should preserve sufficient flexibility that nominations and elections can be further delayed if that proves necessary. At this point, District Councils should proceed planning for nominations in July and elections in August, if necessary.

The challenges of these times are enormous for us all. I am proud that so many officers, members and staff have worked diligently and effectively over the past weeks under such trying conditions. My best to each of you and your families.

With kind regards, I am

Fraternally yours,

TERRY O'SULLIVAN General President

krm Attachment



ARMAND E. SABITONI General Secretary-Treasurer

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LiUNA!

March 13, 2020

TO ALL DISTRICT COUNCILS AND AFFILIATED LOCAL UNIONS IN THE UNITED STATES AND CANADA

Dear Brothers and Sisters:

The health and safety of our LIUNA members and their families are always our greatest concern and priority. Right now, we know coronavirus (COVID-19) poses a serious health hazard and is highly contagious. However, to our immense frustration, there is much we do not know, including the extent to which North Americans have already been exposed to the infection but have not yet been diagnosed or developed symptoms. The impact is not the same for everyone and some areas and places are under more immediate threat than others. Risks in particular places will change, possibly quite quickly, over time. In an effort to control the spread of this disease, health officials are increasingly advising aggressive action with respect to public gatherings.

We have received inquiries from a number of affiliates about conducting regular monthly delegate and membership meetings. If we err, it will be on the side of caution to protect the health of Laborers. After speaking with our Regional Offices, I am granting a general constitutional variance authorizing District Council and Local Union Business Managers to cancel March and April delegate or membership meetings. Please notify Regional Offices immediately of any decision to cancel a delegate or membership meeting. Executive Board meetings of District Councils and Local Unions are not covered by this variance and will go forward as scheduled.

Many affiliates have Local Union elections scheduled for this Spring. This variance does not affect that process. Accordingly, nomination meetings and other elements of the election process will continue according to the current schedule. Some Local Unions will be cancelling meetings at which election decisions would ordinarily be made, including the setting of dates for nominations and election. In these cases, Local Union Executive Boards are authorized to make those decisions in this election cycle.

This variance is effective only for March and April. We will revisit this issue and advise affiliates later this month with respect to May or later dates.

With kind regards, I am

Fraternally yours,

TEKKY O'SULLIVAN

General President

/mmt

cc: All Regional Offices



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LiUNA!

March 24, 2020

TO ALL LIUNA AFFILIATES IN THE UNITED STATES AND CANADA

Re: Effect of COVID-19 on 2020 Nomination and Elections

Dear Brothers and Sisters:

Events are moving quickly. Among many other matters, this is true for our regular union officer elections. Two weeks ago, it seemed reasonable to think that our elections could be held in the normal way if adequate arrangements were made. My March 13, 2020, letter was based on this belief. However, as you are all too well aware, circumstances continue to change quickly. We must revisit the election question in light of those changed circumstances. Although this letter is framed in terms of U.S. law, it is our longstanding policy to employ the same election procedures in the United States and Canada.

The Centers for Disease Control Guidance on community spread of COVID-19 states that, in the case of an outbreak in your community, it is advisable to "limit close contact with others as much as possible (about 6 feet)." To prevent further spread of the disease and undue pressure on our health care system, many state and local governments have established recommended or, in some areas, mandatory instructions for residents to "shelter at home" and avoid engaging in gatherings of any size. Mandatory orders carry the force of law for and, if violated, may result in penalties.

On March 17, 2020, the Department of Labor (DOL) issued its guidance about the impact of COVID-19 on union officer elections (attached). In this Advisory, the DOL stated that unions "must still make a good faith effort" to conduct officer elections within legal timeframes; and yet, "due to the disruption caused by COVID-19," the DOL recognized that "it may be difficult or impossible for some unions to conduct timely union officer elections." Thus, it has announced an enforcement policy that will take delays "attributable to COVID-19" into account.

Specifically, the DOL has said that if it receives a complaint based solely on the failure of a union to hold a timely election, and the election has been completed by the time the complaint is received, it will take no enforcement action. Where an election has not yet been completed, and the union can show that the delay is "attributable to COVID-19," the DOL will seek a settlement (or "voluntary compliance") agreement to "hold the election when practicable on a date certain." If an election is then held in compliance with the settlement agreement, the DOL has stated it will not undertake a civil enforcement action, that is to say, it will not file suit against a union.



In recognition of this DOL Advisory, current public health conditions, and the wide variation in local government responses and orders that may be extended into April, May and possibly beyond, LIUNA affiliates will have two options for conducting officer elections this year:

- (1) I hereby grant a general constitutional variance permitting affiliates to postpone elections until June (nominations) and July (election), so long as:
 - (a) Executive Boards of affiliates authorize the new schedule; and
 - (b) Affiliates provide adequate notice to members of the delayed nomination and election schedule;
- (2) Alternatively, I hereby grant a general constitutional variance for affiliates to conduct election by mail on their current schedule, so long as:
 - (a) Executive Boards of affiliates authorize the conduct of the election process by mail; and
 - (b) Affiliates timely and properly notify all members in good standing of the change and all relevant procedures for participation by mail, including the date certain by which all mail-in election ballots are to be received at the Local Union's specially designated P.O. Box.

The notice of the changes in the nomination and election process can be set forth in the notices for nominations and election but must be adequate to explain to members why there have been changes to the normal nomination and election process and the nature of those changes.

We recognize that even a June/July nomination and election schedule may prove too optimistic for those choosing the first alternative. Accordingly, we will revisit this issue if and when appropriate. For those affiliates conducting their election on a delayed basis this year, be advised that you will return to the normal election cycle for your next election.

Of course, the major advantage of the second alternative, mail balloting, will be to complete the election cycle more quickly and to meet member expectations that the election will be conducted this Spring. Those taking this option will want to pay close attention to the DOL's Guidance on Electing Local Union Officers by Mail, which may be found here: https://www.dol.gov/olms/regs/compliance/elecbm.htm. The LIUNA Election Guide provides additional guidance on conducting elections and nominations by mail, at Section 10 and Appendix C (1), and it is available here: LIUNA Election Guide.

In some areas the counting of the ballots will complicate the use of the mail ballot option. The statute requires that candidates be allowed watchers at the counting of the ballots. In

Effect of COVID-19 on 2020 Nomination and Elections March 24, 2020 Page 3

areas requiring sheltering in place or prohibiting meetings of more than, for example, ten, it may be impossible to assemble to count the ballots. Some Local Unions conducting mail balloting therefore may need to arrange with the Post Office to leave those ballots in the P.O. Box rented for the purpose for an additional period of time, possibly 30 days, until the prohibition on gatherings is lifted.

Those conducting elections by mail will need to give special consideration to the nominations process. While accepting nominations by mail is possible, we believe conducting the nominations meeting by teleconference is the better alternative. Teleconference will allow for the normal setting of officer salary and other compensation and will allow all participants to know who is being nominated and seconded by others. Regional Offices will work with affiliates to identify the commercial arrangements for teleconferencing that will best serve affiliate needs.

Those choosing to use mail balloting without holding nominations by teleconference may also arrange for nominations by mail. In this case, members should be notified that nominations must be received in the mail by a specific date, that the nominee and those providing seconds must be clearly identified and there must be a statement from the nominee of the acceptance of nomination. The notice of nomination (by mail) must provide that the normal constitutional rules will be applied. For example, nominations are taken first for the office of President. A person nominated for and accepting nomination for the office of President will be ineligible for nomination for any other office. The notice should include the details and schedule for the examination of nominee eligibility. Those conducting mail nomination meetings may set salary and other compensation at the first in-person regular membership meeting after the election.

The constitutional date for District Council elections is in August. We do not envision any need for altering the timing for those elections at this time.

Affiliates must advise the Regional Office of their decision to conduct the election process either on a delayed basis or by mail as soon as possible. The International Union and our Regional Offices stand ready to assist affiliates both in making this decision and in implementing their choice.

Wishing that everyone stays safe and well, I am

Fraternally yours,

TERRY O'SULLIVAN
General President

/mmt Attachment

United States Department of Labor

Office of Labor-Management Standards

Office of Labor-Management Standards (OLMS)

OLMS News

Number 02-20

March 17, 2020

Advisory on Union Officer Elections and Public Disclosure Reporting in Areas Affected by the Coronavirus (COVID-19)

Due to the Coronavirus (COVID-19), the Department of Labor's Office of Labor-Management Standards (OLMS) issues this advisory regarding the labor union officer election requirements under Title IV and the reporting requirements of Title II of the Labor-Management Reporting and Disclosure Act of 1959 (LMRDA). OLMS recognizes that due to the disruption caused by COVID-19, it may be difficult or impossible for some unions to conduct timely union officer elections. Similar difficulties may confront unions, labor relations consultants, and employers faced with public disclosure filing requirements. OLMS issues this advisory for those unions, employers, or labor relations consultants affected by COVID-19.

Elections: The LMRDA requires that all national and international labor unions elect their officers not less often than every five years. Officers of intermediate bodies, such as general committees, system boards, joint boards, joint councils, conferences, and certain districts, district councils and similar organizations, must be elected at least every four years, and officers of local labor unions not less often than every three years. See the OLMS <u>Electing Union Officers</u> publication for further information.

Labor unions affected by COVID-19 must still make a good faith effort to conduct officer elections within LMRDA timeframes. OLMS has jurisdiction to file a civil enforcement action concerning a failure to hold a timely election after receipt of a complaint from a union member who has first sought a remedy from his or her union. If OLMS receives a complaint from a union member solely regarding a union's failure to hold an election within the LMRDA timeframes, but the election has been completed prior to OLMS receipt of the complaint, then OLMS will take no enforcement action. If OLMS receives a complaint regarding a union's ongoing failure to hold an election, and that failure was attributable to COVID-19, OLMS will promptly seek a voluntary compliance agreement with the union. The agreement would require the union to hold the election when practicable on a date certain. With such an agreement, OLMS will not seek a civil enforcement action based on the complaint, provided the election is held in conformance with the agreement.

Public Disclosure Reports: Labor unions, labor relations consultants, and employers affected by COVID-19 must make a good faith effort to file required public disclosure reports required public disclosure reports. The failure to file a timely and complete report is an ongoing violation of the LMRDA. OLMS has jurisdiction to file a civil enforcement action concerning a failure to meet reporting requirements. OLMS will not, however, pursue a civil enforcement action with regard to a delinquent or deficient report when these reporting violations are attributable to COVID-19. Unions, employers, and labor relations consultants wishing to take advantage of this enforcement policy should contact OLMS before the report is due, describe the circumstances necessitating additional time, and provide a date certain by which the report can reasonably be submitted. Under these circumstances, OLMS will not lodge a civil enforcement action to obtain the delinquent or deficient report.

Last Updated: 3-17-20



ARMAND E. SABITONI General Secretary-Treasurer

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LiUNA!

March 24, 2020

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Effect of COVID-19 on 2020 Nomination and Elections March 24, 2020 Page 3

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Wishing that everyone stays safe and well, I am

Fraternally yours,

TERY O'SULLIVAN
General President

/mmt Attachment

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Office of Labor-Management Standards (OLMS)

OLMS News

Number 02-20

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Elections: The LMRDA requires that all national and international labor unions elect their officers not less often than every five years. Officers of intermediate bodies, such as general committees, system boards, joint boards, joint councils, conferences, and certain districts, district councils and similar organizations, must be elected at least every four years, and officers of local labor unions not less often than every three years. See the OLMS <u>Electing Union Officers</u> publication for further information.

Labor unions affected by COVID-19 must still make a good faith effort to conduct officer elections within LMRDA timeframes. OLMS has jurisdiction to file a civil enforcement action concerning a failure to hold a timely election after receipt of a complaint from a union member who has first sought a remedy from his or her union. If OLMS receives a complaint from a union member solely regarding a union's failure to hold an election within the LMRDA timeframes, but the election has been completed prior to OLMS receipt of the complaint, then OLMS will take no enforcement action. If OLMS receives a complaint regarding a union's ongoing failure to hold an election, and that failure was attributable to COVID-19, OLMS will promptly seek a voluntary compliance agreement with the union. The agreement would require the union to hold the election when practicable on a date certain. With such an agreement, OLMS will not seek a civil enforcement action based on the complaint, provided the election is held in conformance with the agreement.

Public Disclosure Reports: Labor unions, labor relations consultants, and employers affected by COVID-19 must make a good faith effort to file required public disclosure reports required public disclosure reports. The failure to file a timely and complete report is an ongoing violation of the LMRDA. OLMS has jurisdiction to file a civil enforcement action concerning a failure to meet reporting requirements. OLMS will not, however, pursue a civil enforcement action with regard to a delinquent or deficient report when these reporting violations are attributable to COVID-19. Unions, employers, and labor relations consultants wishing to take advantage of this enforcement policy should contact OLMS before the report is due, describe the circumstances necessitating additional time, and provide a date certain by which the report can reasonably be submitted. Under these circumstances, OLMS will not lodge a civil enforcement action to obtain the delinquent or deficient report.

Last Updated: 3-17-20



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LiUNA!

March 13, 2020

TO ALL DISTRICT COUNCILS AND AFFILIATED LOCAL UNIONS IN THE UNITED STATES AND CANADA

Dear Brothers and Sisters:

The health and safety of our LIUNA members and their families are always our greatest concern and priority. Right now, we know coronavirus (COVID-19) poses a serious health hazard and is highly contagious. However, to our immense frustration, there is much we do not know, including the extent to which North Americans have already been exposed to the infection but have not yet been diagnosed or developed symptoms. The impact is not the same for everyone and some areas and places are under more immediate threat than others. Risks in particular places will change, possibly quite quickly, over time. In an effort to control the spread of this disease, health officials are increasingly advising aggressive action with respect to public gatherings.

We have received inquiries from a number of affiliates about conducting regular monthly delegate and membership meetings. If we err, it will be on the side of caution to protect the health of Laborers. After speaking with our Regional Offices, I am granting a general constitutional variance authorizing District Council and Local Union Business Managers to cancel March and April delegate or membership meetings. Please notify Regional Offices immediately of any decision to cancel a delegate or membership meeting. Executive Board meetings of District Councils and Local Unions are not covered by this variance and will go forward as scheduled.

Many affiliates have Local Union elections scheduled for this Spring. This variance does not affect that process. Accordingly, nomination meetings and other elements of the election process will continue according to the current schedule. Some Local Unions will be cancelling meetings at which election decisions would ordinarily be made, including the setting of dates for nominations and election. In these cases, Local Union Executive Boards are authorized to make those decisions in this election cycle.

This variance is effective only for March and April. We will revisit this issue and advise affiliates later this month with respect to May or later dates.

With kind regards, I am

Fraternally yours,

TEKKY O'SULLIVAN

General President

/mmt

cc: All Regional Offices

